








Proposal for  
[Company Name]  
Proposal [Number]

	CREATED FOR	CREATED BY
	[Company Name]	[Proposal Drafter]
	[Position of Recipient]	[Position of Drafter]
	[Contact number of recipient]	[Contact number of drafter]
	[Email address of recipient]	[Email address of recipient]



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“UK Property Accountants has been my accountant for 2-3 years now...They're professional & efficient...I plan on keeping them as my Tax accountant for a very long...”

[Client]

Rated 5-Star in Trustpilot



## Greetings from UK Property Accountants!

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Welcome to your proposal.

We are excited to be presenting it to you, as we know that it marks the start of exciting and positive times ahead for you.

This proposal outlines the Accounting Services we discussed and which we feel will help drive your business to your next level of success.

## ABOUT US

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We are an award-winning firm of chartered tax advisers and chartered certified accountants operating in the UK's property market. Our core specialisation encompass Accounting, Tax, compliance and property advisory services.

We value your dreams, and with our exceptional expertise, we want to make them a reality!



## TESTIMONIALS

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“Christina has been personally handling my accounts for the last year...made the whole process smooth...and complex situations very simple..managed to provide fast solutions...far superior to any other accountant that I have previously worked with...”

[Client]

Rated 5-star on Trustpilot



# OUR FEES

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This section outlines the services included in this proposal and the fees associated with those services you have chosen.

[Company Name]

SERVICES (One-off)	COSTS
XXX	XXX
XXX	XXX
XXX	XXX
XXX	XXX

## Please Note

- This proposal is valid for **XX** days.
- This proposal is based on the information provided by you as outlined in the proposal.
- We will require an **advance of XX% of the total payment for one off services** unless the payments are to be deducted from refunds received from HMRC or in the case of Verbal consultations where **XX%** payment will be taken upfront. This generally include verbal tax consultation,tax planning,valuations and other one off tasks.
- We must carry out our due diligence work (including anti-money laundering checks) as required by our regulators before accepting



you as our client and the proposal is based on the assumption that we would be able to complete our standard client acceptance procedures with a satisfactory conclusion. If we are unable to complete the due diligence with a satisfactory result, this proposal and the attached engagement letter will be invalid. In such situation, we will fully refund any payments already obtained from you.

- We will charge a fee for professional accounting references should you require them and an additional fee for each additional amendment. The rates are mentioned in the point 11, i.e fees section of terms of engagement letter.
- Where the fees constitute of reimbursements payable to third parties like software providers, HMRC, companies house or any other regulatory authorities as agreed in advance, the fees are subject to change on account of changes made by the third parties.



# THE SERVICES YOU HAVE SELECTED

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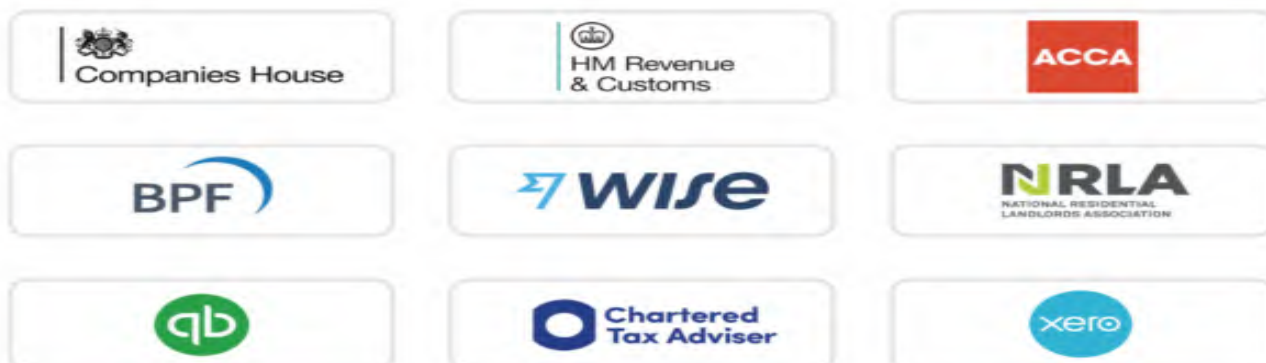
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## WHAT WE OFFER



## OUR PARTNERS





“..Very grateful and happy with their service... very knowledgeable and straight to the point. All my doubts were explained...emails were promptly answered...very pleasant and positive experience. Highly recommended!”

[Client]

Rated 5-star on Google





## CONTACT US



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